

The Ace Investor Program

Course Curriculum

Session 1

- Why invest in stocks?
- Key success factors and common investing mistakes
- The two routes to investing in equity: Direct Stocks v/s Mutual Funds
- The advantages of directly investing in stocks
- Two ways of investing in stocks: Top-down & Bottom-up
- An overview of how to pick stocks using our unique stock investing approach

Session 2

- Understanding company analysis using Mirae Asset Sharekhan Reports
 - Business model
 - Management pedigree
 - Growth Drivers
 - Economic moats
 - Risks and concerns

Session 3

- Sector analysis using Demand-Supply dynamics, Competitive forces, regulatory framework etc.

Session 4

- Understanding and analyzing financial statements using Mirae Asset Sharekhan Reports
- Income Statement
- Balance Sheet

Session 5

- Cash Flow
- Ratio analysis
- Checklist for the financial health of companies

Session 6

- Understanding the concept of valuation
- Learning and interpreting different valuation ratios - PE, PEG, PB, EV/EBITDA
- Overview of advanced valuation techniques - SOTP and DCF analysis
- Practical application: Using PE band

Session 7

- Looking at the big picture: Analyzing the economy and broader markets
- Understanding key economic indicators
- Understanding Macro-themes/Megatrends and how to participate in them

Session 8

- When to buy and when to sell stocks using our decision matrix
- Putting it all together: Case Studies using Mirae Asset Sharekhan Research Reports